

# Positioning CLEAR in the Humanitarian Data Ecosystem

## EXECUTIVE SUMMARY

This report demonstrates that building an integrated humanitarian insights system addresses a critical, sector-wide challenge. The humanitarian community has invested substantially in specialized platforms that generate valuable insights, but lack of integration creates an insight-to-action gap where field teams must manually synthesize fragmented insights and lack actionable granularity needed for rapid decision making.

Strategic analysis of 96 humanitarian platforms across four dimensions—Strategic Fit, Integration Feasibility, Impact Potential, and Partnership Potential—identified top tier priority partners and validated that coordination capacity and systematic integration offer greater value than additional standalone platforms. Stakeholder consultations with major platforms and coordination bodies confirmed both the challenge and the opportunity, with partners expressing clear interest in enhanced capabilities while maintaining platform autonomy.

Four potential approaches emerged from this analysis: shared data curation infrastructure transforming raw sources into analysis-ready datasets, data integration infrastructure providing both API gateway and advanced semantic mapping capabilities, localization of proven global systems for sub-national operational contexts, and digital environments enabling multi-source insight synthesis for field teams. Each approach addresses specific gaps identified through consultations while respecting existing platform autonomy and governance.

The path forward positions CLEAR as NRC's operational platform serving field implementation while enabling these approaches for the wider humanitarian sector. CLEAR's core capabilities from Crisis Detection to Rapid Cash Distribution serve NRC operations while its digital environment extends to partner organizations for collective insight creation. Multi-stakeholder governance enables resource pooling and collective investment in capabilities that strengthen sector-wide response effectiveness.

*The strategic opportunity lies in building upon established infrastructure rather than creating competing platforms. An integration layer connecting existing systems creates value benefiting all participants through network effects, strengthening coordination mechanisms while eliminating duplication and enabling resource pooling for sector-wide capabilities.*

## THE CHALLENGE

Despite vast investment in humanitarian data systems, field decision makers face persistent operational challenges that delay effective response. Validation through ecosystem mapping, stakeholder consultations, and field engagement identified three interconnected challenges requiring collective action:

### Insight-to-Action Gap

Humanitarian action often lags due to many reasons, including logistics and funding, but one key issue is the delays in obtaining actionable information. Currently, detection to field awareness takes days to weeks, with manual and time-intensive data aggregation across sources. Quality assessment remains inconsistent or absent, forcing operational decision-making based on incomplete data. Critical hours are lost navigating fragmented data landscapes when every hour matters for affected populations.

### System Fragmentation

Ecosystem mapping identified over 90 platforms serving different functions with minimal interoperability. Field teams navigate multiple systems and reconcile conflicting data while each organization builds parallel solutions to identical problems. The current landscape reveals deep structural fragmentation: each crisis type has spawned specialized tools for conflict monitoring, climate disasters, displacement tracking, and food security assessment. Geographic specialization further divides the ecosystem into global, regional, and country-specific systems that rarely communicate. No single organization can afford comprehensive integration alone.

### Resource Duplication

Multiple organisations collect the same data independently using different methods, creating incomparable baselines. Parallel analytical efforts across organizations lead to redundant infrastructure investments during funding constraints. Stakeholder consultations consistently highlighted significant field staff time diverted to information management tasks, representing a critical efficiency gap. Information management and data science capacity are scarce and costly. Though exact costs remain unquantified, opportunity costs are substantial as scarce resources fund often redundant teams and infrastructure which could be shared to expand humanitarian reach.

*The Cost of Not Getting It Right: Every hour of delay in crisis response translates to preventable human suffering. When field teams cannot access timely, actionable intelligence, crises escalate beyond the point where early intervention could have mitigated impact. Fragmented systems force affected communities to bear the cost of sector inefficiencies—not as abstract coordination failures, but as missed distributions, delayed protection responses, and inadequate assistance reaching them when they need it most.*

## LANDSCAPE VALIDATION

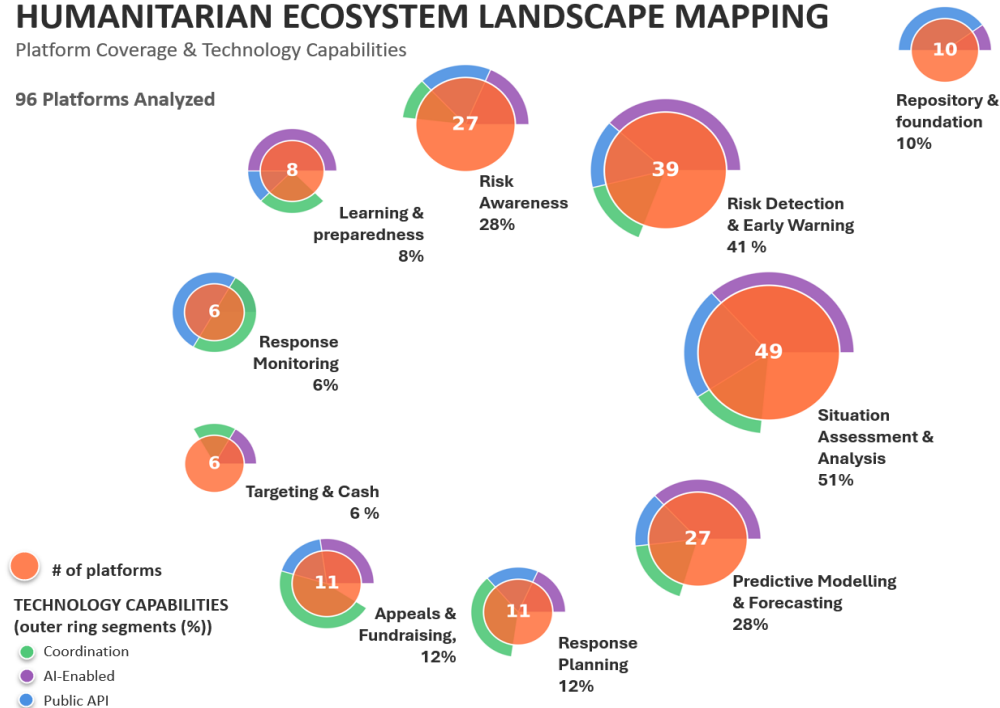
### Ecosystem Analysis

Systematic analysis of 96 humanitarian platforms across four strategic dimensions—Strategic Fit, Integration Feasibility, Impact Potential, and Partnership Potential—identified 11 top tier priority partnerships with sector-defining organizations. These platforms serve primarily multi-agency coordination mechanisms providing core data infrastructure, sector-wide reach, and authoritative data sources.

### HUMANITARIAN ECOSYSTEM LANDSCAPE MAPPING

Platform Coverage & Technology Capabilities

96 Platforms Analyzed



Source: Humanitarian Technology Landscape Analysis 2025

CLEAR Initiative | NRC

Top tier organizations achieved perfect 5/5 scores on Strategic Fit, Impact Potential, and Partnership Potential while averaging 3.33/5 on Integration Feasibility, indicating moderate implementation complexity but exceptional strategic alignment. This distribution validates positioning an integration initiative as a connecting layer for existing platforms.

### Critical Insight: Coordination Over AI

While 28% of evaluated platforms possess AI capabilities, this feature inversely correlates with tier positioning. Tier 3 platforms demonstrate highest AI adoption at 42.1% compared to only 11.1% among Tier 1 organizations. Meanwhile, coordination platforms and API accessibility concentrate heavily in top tiers (22% in Tier 1/2 versus 8% in Tier 3).

This pattern reveals that coordination capacity and API accessibility represent more critical success factors than AI features alone. The strategic opportunity is not building more AI-powered tools but creating integration infrastructure that makes existing platforms work together effectively.

## STRATEGIC POSITIONING

### Integration versus building A new Platform

The findings confirm that building another standalone platform would replicate existing fragmentation. The strategic value lies in creating an integration layer, analytical capabilities, and field delivery mechanism that makes existing platforms work together seamlessly while maintaining their governance and identity.

### Value Proposition for Ecosystem

**For Existing Platforms:** Enhanced capabilities while maintaining governance and identity. Increased operational relevance through field integration. Access to collective resources enabling capabilities impossible to build independently.

**For Operational Agencies:** Single field interface accessing multiple data sources. Synthesized insights instead of navigation across fragmented platforms. Operational triggers, not just information. Human-validated analytical depth where it matters most.

**For the Humanitarian Sector:** Strengthened existing infrastructure through integration. Resource pooling enabling capabilities no single organization can provide. Reduced duplication and fragmentation. Systematic approach to collective challenges requiring collective solutions.

## PARTNERSHIP STRATEGY & GOVERNANCE

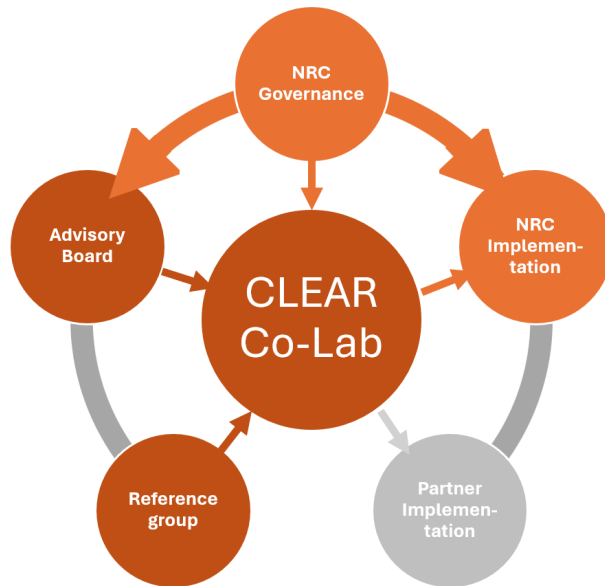
CLEAR's strategic approach centers on collaborative partnership rather than independent platform development. Translating sector-wide principles into operational reality requires infrastructure that no single organization can build alone.

### CLEAR Co-Lab Technical Consortium addresses

The CLEAR Co-Lab Technical Consortium addresses this execution gap through a partnership of like-minded INGOs co-developing shared humanitarian technology infrastructure. Partners pool expertise through working groups in Data Infrastructure, AI/ML Development, Operational Implementation, and Integration & Standards. The consortium operates on consensus-based decision-making while maintaining organizational autonomy, with technical resource sharing through staff secondments, open access commitment for all outputs, and transparent documentation.

This governance structure creates network effects where collective investment returns exponentially more capability than independent development. Multi-stakeholder engagement across Advisory Board, Technical Consortium, and Technical Reference Group ensures balanced input from operational agencies, coordination platforms, and technical experts, while flexible contribution models enable organizations to participate according to their capacity and expertise.

## CLEAR Co-Lab Technical Consortium Governance Structure



1. **NRC Governance & Implementation Team** - Strategic direction and operational delivery within NRC
2. **Advisory Board** - Strategic guidance and oversight for Co-Lab priorities and direction
3. **CLEAR Co-Lab Technical Consortium** - Collaborative partnership of INGOs for shared technical development
4. **Technical Reference Group** - External expertise from academia, research institutions, and technical organizations

### Expanding the Partnership Base

Beyond the core consortium, CLEAR develops strategic relationships with coordination bodies, research institutions, and specialized platforms that provide convening authority, scientific rigor, and operational integration and ensure the alignment with the broader humanitarian data eco-system.

## CLEAR POTENTIAL APPROACHES TO ENABLE INTEGRATION

Making integration work requires addressing fundamental gaps that no single organization can solve alone. Stakeholder consultations revealed consistent challenges across the ecosystem: data quality assessment, format incompatibility, fragmented access, and capacity constraints that affect all actors. Through ongoing consultations, several potential approaches have emerged for enabling sector-wide capabilities through collective investment, each addressing specific gaps while respecting platform autonomy:

### Approach 1: Shared Data Curation for Analysis-Ready Datasets

Data exists across platforms but lacks standardization, quality assessment, and preparation for immediate analytical use. Pooled data curation infrastructure provides systematic preparation of model- and analysis-ready datasets, including feature engineering, quality validation, and curated training datasets. Resource pooling combines data scientists and domain experts from participating organizations, potentially incorporating time-limited technical secondments. Multi-stakeholder governance distributes costs while creating sector-wide consistency and accelerating AI/ML development through shared, validated datasets.

## **Approach 2: Data Integration Infrastructure**

Platforms use different formats and classifications that don't support machine learning at scale. Two complementary paths serve the same integration function: Path A provides enhanced API gateway with unified access layer and single query interface across platforms—the lightest-touch approach enabling faster deployment. Path B provides dynamic mapping layer enabling analytics across unstandardized data through semantic mapping, entity resolution, and automated feature engineering. These represent phased implementation options or hybrid approaches where some platforms use simple gateway while others benefit from advanced integration.

## **Approach 3: Localization of Global Systems**

Global early warning systems provide high-level insights but lack granularity and operational detail for field-level decision making. Systematic localization framework adapts proven global platforms and methodologies for national and sub-national contexts, combining global technical rigor with local data integration. INFORM Warning (OCHA, UNDP, JRC) exemplifies this: global country-level monitoring could become sub-national implementation integrating national data sources, connecting with national coordination mechanisms, and creating localized alert thresholds and field-accessible interfaces. Localized versions maintain scientific rigor while feeding validated sub-national intelligence back to enrich global systems.

## **Approach 4: Digital Environment for Multi-Source Insight Creation**

Humanitarian organizations operate numerous systems generating valuable insights that remain siloed, requiring field teams to manually synthesize across multiple platforms. CLEAR provides digital infrastructure enabling NRC and partners to synthesize insights from pooled data through integration hub, automated AI-powered consolidation (building on approaches like GANNET and Crisis Room), and Field Insights Synthesis creating comprehensive situation awareness. For NRC, this connects operational data, assessments, early warning signals, coordination data, and field reports in single interface. Extension to partner organizations enables collective insight creation respecting data governance, creating multiplier effect where collective insight exceeds individual organizational capacity.

*Partnership consultations will determine which combination of approaches delivers maximum value while being operationally and financially feasible. The research phase will assess partner preferences, technical validation results, resource availability, governance complexity, speed to operational impact, and long-term viability to identify optimal paths forward.*

## STAKEHOLDER VALIDATION

Extensive consultations with major humanitarian platforms and coordination bodies confirmed both the challenge and the opportunity. Key stakeholders managing comprehensive data repositories require automated quality assurance and curation capabilities. Organizations maintaining qualitative report archives need automated categorization to improve response speed. Scientific institutions bring strong capabilities but face challenges with humanitarian operational integration.

Multi-agency platforms demonstrate the value of collaborative governance but highlight critical capacity constraints. Displacement forecasting initiatives reveal severe data standardization gaps as different organizations process identical data using incompatible methods. These consultations validate that the sector recognizes the integration challenge and sees value in collaborative approaches to solving it.

Most significantly, stakeholders consistently expressed interest in enhanced capabilities while maintaining their platform autonomy and governance. This confirms that an integration approach respecting existing systems is both feasible and desirable.

## WHAT THIS VALIDATES

**The Opportunity is Real:** The intelligence-to-action gap represents a fundamental sector challenge affecting response effectiveness. Current fragmentation causes measurable operational delays, resource waste, and ultimately preventable suffering. The opportunity is not theoretical; field teams and platform managers consistently describe these challenges in operations.

**The Approach is Strategic:** Integration positions an initiative within the ecosystem rather than competing against it. Building upon established infrastructure reduces implementation complexity while increasing adoption likelihood. Multi-agency coordination mechanisms demonstrate that collaborative governance is achievable. The sector is ready for solutions that strengthen existing platforms rather than replace them.

**Partnership is Feasible:** Major institutions and stakeholders express interest in collaborative approaches. Platform managers see value in enhanced capabilities they cannot build alone. Operational agencies recognize the field-level need for integrated intelligence. The challenge is execution, not conceptual alignment. Stakeholders are ready to explore concrete integration approaches.

**The Timing is Critical:** The sector faces an inflection point where unprecedented needs meet unprecedented funding constraints. This convergence demands fundamentally different approaches to operations. Organizations cannot continue building parallel solutions to identical problems. Resource pooling and collective investment become not just desirable but necessary for sector sustainability and effectiveness.

## PATH FORWARD

This validation confirms that proceeding with partnership development and technical exploration is strategically sound. The next phase focuses on:

**Partnership Formalization:** Securing commitments from key institutional conveners and platform partners. Establishing multi-stakeholder governance framework. Clarifying contribution models and benefit-sharing mechanisms.

**Technical Validation:** Exploring multiple integration approaches through proof-of-concept implementations. Validating feasibility with partner platforms. Determining optimal balance between value created and complexity required.

**Field Validation:** Engaging field teams to validate requirements and test integration concepts. Demonstrating operational value through pilot implementations. Building champion network supporting sector-wide adoption.

The validation phase has confirmed the opportunity. The research phase will determine the optimal path to realizing it through collective action and strategic integration.

## CONCLUSION

The humanitarian sector has built impressive, specialized capabilities but lacks the integration infrastructure to make them work together effectively. This creates an intelligence-to-action gap with real human consequences as critical response hours are lost to navigating fragmented systems.

Comprehensive ecosystem analysis validates that coordination capacity and systematic integration offer greater strategic value than additional standalone AI tools. Multi-agency platforms demonstrate collaborative governance is achievable. Platform managers express clear interest in enhanced capabilities they cannot build independently.

The opportunity is validated. The approach is strategic. The timing is critical. The path forward requires moving from validation to execution through partnership formalization, technical exploration, and field validation. Building the system is the right decision because the sector cannot continue accepting the intelligence-to-action gap as an inevitable constraint on humanitarian effectiveness.

**The question is not whether integration is needed but how quickly the sector can move from fragmented capabilities to collective action delivering unified intelligence when every hour matters for affected populations.**

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*This validation report establishes a strategic case for proceeding with partnership development and technical exploration. Detailed implementation approaches will be determined through the continued research phase in collaboration with partner organizations.*